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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,  
LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-  
06-10725 LBR

**NOTICE OF APPEARANCE AND  
REQUEST FOR NOTICE**

**Affects:**

- × All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Allan B. Diamond and Eric Madden of Diamond McCarthy Taylor Finley & Lee, LLP hereby give notice of appearance in these chapter 11 cases as Special Litigation Counsel for USACM Liquidating Trust. Diamond McCarthy requests that a copy of all notices to creditors and other parties in interest in these cases be sent to the following attorneys at the addresses indicated:

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Dated: March 19, 2007.

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*Special Litigation Counsel for USACM Liquidating Trust*

Copy of the foregoing e-mailed or mailed  
this 19th day of March, 2007 to all parties  
listed on the master service list with e-  
mail addresses:

/s/ Christine E. Laurel

Christine E. Laurel  
Lewis and Roca LLP